

## Appendix A – Training Progress March 2022 - January 2023

### Meeting Training

#### LPC March 2022

- Hymans Valuation Training
- Infrastructure – IFM Presentation

#### LPC June 2022

- Pre-meeting induction for new LPC Members
- Club Vita Presentation & Valuation Assumptions
- Private Markets – LGPS Central
- Equity – LGIM Macro Update

#### LPC November 2022

- Short Dated Investment Grade Credit – Aegon
- LGPS Central Climate Risk Report

		March 2022	June 2022	November 2022
Tom Barkley CC	LPC	yes	yes	yes
Cllr A. Clarke	LPC	yes	yes	yes
Cllr. M. Graham	LPC	yes	apols	yes
Cllr Grundy	LPC	-	yes	yes
<del>Cllr. Frost (to May 2022)</del>	<del>LPC</del>	<del>apols</del>	<del>-</del>	<del>-</del>
Mr.Z. Limbada	LPC	apols	yes	yes
<del>Mr. A. Wilson (To December 2022)</del>	<del>LPC</del>	<del>yes</del>	<del>yes</del>	<del>apols</del>
Mr. N. Booth	LPC	apols	yes	yes
Mr. G. Lawrence (From December 2021)	LPC	yes	yes	yes
Mr. C. Pitt (from December 2022)	LPC	-	-	-
Mr Bill (from May 2022)	LPC	-	yes	apols
<del>Dr Feltham (to May 2022)</del>	<del>LPC</del>	<del>yes</del>	<del>-</del>	<del>-</del>
<del>Mr. Morrie MBE (to May 2022)</del>	<del>LPC</del>	<del>yes</del>	<del>-</del>	<del>-</del>
Mr. Grimley (to May 2022)	LPC	yes	yes	yes
Cllr. S. Waddington (From January 2022)	LPC	yes	-	yes
Mrs A. Wright (from May 2022)	LPC	-	yes	apols
Mr. P. King (from May 2022)	LPC	-	yes	yes

#### LPB 5 May 2022

- Hymans Actuarial Valuation

#### LPB 26 October 2022

- Roles of Advisors and other Key Persons/Bodies

		05-May-22	26-Oct-22
Mrs. R. Page	LPB	yes	Yes
Mr. R. Shepherd	LPB	yes	Yes
<del>Cllr. D. Bajaj</del>	<del>LPB</del>	<del>yes</del>	<del>/</del>

Cllr. V. Singh Riyait (from November 2022)	LPB	-	-
Mr. M. Saroya	LPB	yes	Yes
Ms. C. Fairchild	LPB	yes	Yes
Ms. R. Gilbert	LPB	yes	apols

### Hymans Module Training (up to end of December 2022)

Fullname	Course Name	LGPS Role	Course Enrolment Status
Adam Clarke	Module 4 - Funding and Actuarial Matters	Pension Committee	Subscribed
Adam Clarke	Module 1 - An introduction to the LGPS	Pension Committee	In Progress
Adam Clarke	Module 5 - Investments	Pension Committee	Subscribed
Adam Clarke	Module 3 - Administration & Fund Management	Pension Committee	Subscribed
Adam Clarke	Module 2 - LGPS Governance & Oversight Bodies	Pension Committee	In Progress
Adam Clarke	Module 6 - Current Issues	Pension Committee	Subscribed
Amanda Wright	Module 4 - Funding and Actuarial Matters	Pension Committee	Subscribed
Amanda Wright	Module 1 - An introduction to the LGPS	Pension Committee	Subscribed
Amanda Wright	Module 5 - Investments	Pension Committee	Subscribed
Amanda Wright	Module 6 - Current Issues	Pension Committee	Subscribed
Amanda Wright	Module 3 - Administration & Fund Management	Pension Committee	Subscribed
Amanda Wright	Module 2 - LGPS Governance & Oversight Bodies	Pension Committee	Subscribed
Ashley Wilson	Module 6 - Current Issues	Pension Committee	Completed
Ashley Wilson	Module 4 - Funding and Actuarial Matters	Pension Committee	Completed
Ashley Wilson	Module 2 - LGPS Governance & Oversight Bodies	Pension Committee	Completed
Ashley Wilson	Module 3 - Administration & Fund Management	Pension Committee	Completed
Ashley Wilson	Module 1 - An introduction to the LGPS	Pension Committee	Completed
Ashley Wilson	Module 5 - Investments	Pension Committee	Completed
Caroline Fairchild	Module 2 - LGPS Governance & Oversight Bodies	Pension Board	Completed
Caroline Fairchild	Module 5 - Investments	Pension Board	Completed
Caroline Fairchild	Module 6 - Current Issues	Pension Board	In Progress
Caroline Fairchild	Module 3 - Administration & Fund Management	Pension Board	Completed
Caroline Fairchild	Module 1 - An introduction to the LGPS	Pension Board	Completed
Caroline Fairchild	Module 4 - Funding and Actuarial Matters	Pension Board	Completed
Nigel Grundy	Module 1 - An introduction to the LGPS	Pension Committee	In Progress
Nigel Grundy	Module 6 - Current Issues	Pension Committee	Subscribed
Nigel Grundy	Module 3 - Administration & Fund Management	Pension Committee	Subscribed
Nigel Grundy	Module 4 - Funding and Actuarial Matters	Pension Committee	Subscribed
Nigel Grundy	Module 5 - Investments	Pension Committee	Subscribed
Nigel Grundy	Module 2 - LGPS Governance & Oversight Bodies	Pension Committee	Subscribed
Daniel Grimley	Module 6 - Current Issues	Pension Committee	Completed

Daniel Grimley	Module 5 - Investments	Pension Committee	Completed
Daniel Grimley	Module 1 - An introduction to the LGPS	Pension Committee	Completed
Daniel Grimley	Module 3 - Administration & Fund Management	Pension Committee	Completed
Daniel Grimley	Module 2 - LGPS Governance & Oversight Bodies	Pension Committee	Completed
Daniel Grimley	Module 4 - Funding and Actuarial Matters	Pension Committee	Completed
David Bill	Module 5 - Investments	Pension Committee	Subscribed
David Bill	Module 2 - LGPS Governance & Oversight Bodies	Pension Committee	Subscribed
David Bill	Module 1 - An introduction to the LGPS	Pension Committee	Subscribed
David Bill	Module 4 - Funding and Actuarial Matters	Pension Committee	Subscribed
David Bill	Module 3 - Administration & Fund Management	Pension Committee	Subscribed
David Bill	Module 6 - Current Issues	Pension Committee	Subscribed
Deepak Bajaj	Module 6 - Current Issues	Pension Board	Subscribed
Deepak Bajaj	Module 5 - Investments	Pension Board	Subscribed
Deepak Bajaj	Module 2 - LGPS Governance & Oversight Bodies	Pension Board	Subscribed
Deepak Bajaj	Module 1 - An introduction to the LGPS	Pension Board	Subscribed
Deepak Bajaj	Module 4 - Funding and Actuarial Matters	Pension Board	Subscribed
Deepak Bajaj	Module 3 - Administration & Fund Management	Pension Board	Subscribed
Deepak Bajaj	Module 2 - LGPS Governance & Oversight Bodies	Pension Board	Subscribed
Geoff Lawrence	Module 1 - An introduction to the LGPS	Pension Committee	Completed
Geoff Lawrence	Module 4 - Funding and Actuarial Matters	Pension Committee	Completed
Geoff Lawrence	Module 5 - Investments	Pension Committee	Completed
Geoff Lawrence	Module 6 - Current Issues	Pension Committee	Completed
Geoff Lawrence	Module 3 - Administration & Fund Management	Pension Committee	Completed
Manjit Saroya	Module 4 - Funding and Actuarial Matters	Pension Board	In Progress
Manjit Saroya	Module 3 - Administration & Fund Management	Pension Board	Subscribed
Manjit Saroya	Module 2 - LGPS Governance & Oversight Bodies	Pension Board	Subscribed
Manjit Saroya	Module 5 - Investments	Pension Board	Subscribed
Manjit Saroya	Module 6 - Current Issues	Pension Board	Subscribed
Manjit Saroya	Module 1 - An introduction to the LGPS	Pension Board	Completed
Malise Graham	Module 6 - Current Issues	Pension Committee	In Progress
Malise Graham	Module 1 - An introduction to the LGPS	Pension Committee	Completed
Malise Graham	Module 2 - LGPS Governance & Oversight Bodies	Pension Committee	Completed
Malise Graham	Module 5 - Investments	Pension Committee	Completed
Malise Graham	Module 3 - Administration & Fund Management	Pension Committee	Completed
Malise Graham	Module 4 - Funding and Actuarial Matters	Pension Committee	Completed
Nick Booth	Module 2 - LGPS Governance & Oversight Bodies	Pension Committee	Subscribed
Nick Booth	Module 6 - Current Issues	Pension Committee	Completed
Nick Booth	Module 1 - An introduction to the LGPS	Pension Committee	Completed
Nick Booth	Module 4 - Funding and Actuarial Matters	Pension Committee	Completed

Nick Booth	Module 5 - Investments	Pension Committee	Completed
Nick Booth	Module 3 - Administration & Fund Management	Pension Committee	Subscribed
Phil King	Module 6 - Current Issues	Pension Committee	Subscribed
Phil King	Module 2 - LGPS Governance & Oversight Bodies	Pension Committee	Subscribed
Phil King	Module 1 - An introduction to the LGPS	Pension Committee	Subscribed
Phil King	Module 4 - Funding and Actuarial Matters	Pension Committee	Subscribed
Phil King	Module 5 - Investments	Pension Committee	Subscribed
Phil King	Module 3 - Administration & Fund Management	Pension Committee	Subscribed
Richard Shepherd	Module 5 - Investments	Pension Board	In Progress
Richard Shepherd	Module 3 - Administration & Fund Management	Pension Board	Completed
Richard Shepherd	Module 2 - LGPS Governance & Oversight Bodies	Pension Board	Completed
Richard Shepherd	Module 4 - Funding and Actuarial Matters	Pension Board	In Progress
Richard Shepherd	Module 6 - Current Issues	Pension Board	Subscribed
Richard Shepherd	Module 1 - An introduction to the LGPS	Pension Board	Subscribed
Rosita Page	Module 1 - An introduction to the LGPS	Pension Board	In Progress
Rosita Page	Module 2 - LGPS Governance & Oversight Bodies	Pension Board	In Progress
Rosita Page	Module 5 - Investments	Pension Board	In Progress
Rosita Page	Module 3 - Administration & Fund Management	Pension Board	In Progress
Rosita Page	Module 6 - Current Issues	Pension Board	Subscribed
Rosita Page	Module 4 - Funding and Actuarial Matters	Pension Board	In Progress
Ruth Gilbert	Module 6 - Current Issues	Pension Board	Subscribed
Ruth Gilbert	Module 4 - Funding and Actuarial Matters	Pension Board	Completed
Ruth Gilbert	Module 5 - Investments	Pension Board	Subscribed
Ruth Gilbert	Module 3 - Administration & Fund Management	Pension Board	Subscribed
Ruth Gilbert	Module 1 - An introduction to the LGPS	Pension Board	Completed
Ruth Gilbert	Module 2 - LGPS Governance & Oversight Bodies	Pension Board	Completed
Sue Waddington	Module 2 - LGPS Governance & Oversight Bodies	Pension Committee	Subscribed
Sue Waddington	Module 6 - Current Issues	Pension Committee	Subscribed
Sue Waddington	Module 3 - Administration & Fund Management	Pension Committee	Subscribed
Sue Waddington	Module 1 - An introduction to the LGPS	Pension Committee	In Progress
Sue Waddington	Module 4 - Funding and Actuarial Matters	Pension Committee	Subscribed
Sue Waddington	Module 5 - Investments	Pension Committee	Subscribed
Thomas Barkley	Module 6 - Current Issues	Pension Committee	Subscribed
Thomas Barkley	Module 4 - Funding and Actuarial Matters	Pension Committee	Subscribed
Thomas Barkley	Module 5 - Investments	Pension Committee	Subscribed
Thomas Barkley	Module 1 - An introduction to the LGPS	Pension Committee	In Progress
Thomas Barkley	Module 3 - Administration & Fund Management	Pension Committee	Subscribed
Thomas Barkley	Module 2 - LGPS Governance & Oversight Bodies	Pension Committee	In Progress
Zubair Limbada	Module 3 - Administration & Fund Management	Pension Committee	Subscribed



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